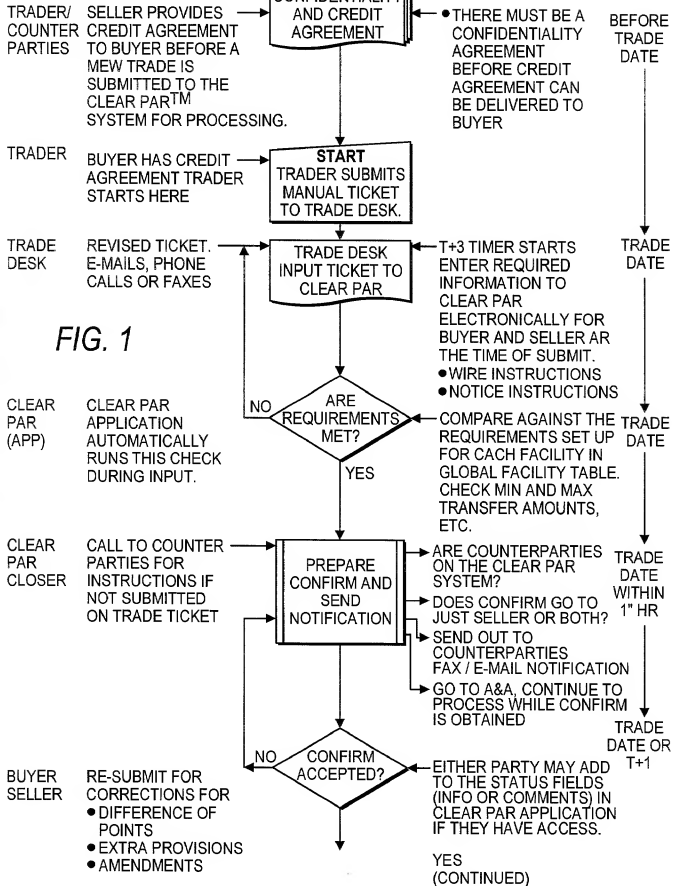


TRADE LIFE CYCLE FLOW CHART





MICROSOFT ACCESS - [FRM TRADE TICKET: FORM]		CLEAR PAR#		15259259																									
FILE EDIT VIEW INSERT FORMAT RECORDS TOOLS WINDOW HELP		DATE:		12/11/2000																									
ELECTRONIC TRADE TICKET																													
MY COMPANY, INC.																													
CLEAR PAR CLOSING TO PAR™ ELECTRONIC CLOSING INFORMATION & REPORTING		SELLER NAME: MY COMPANY, INC. [ADD] TRADER: MR. TRADER ROLE:		BUYER NAME: NONE TRADER: MS. TRADER ROLE:																									
CHECK IF SELLER IS SELLING FROM MULTIPLE FUNDS <input checked="" type="checkbox"/>		LOAN NAME: CORPORATION X [ADD]		CHECK IF BUYER IS PURCHASING INTO MULTIPLE FUNDS <input type="checkbox"/>																									
TRANCHES / AMENDMENTS																													
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COMMENTS EXAMPLE TRADE																													
FORM VIEW																													

SUBMIT TO
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12/11/2000 9:29:35 AM

CANCEL

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MICROSOFT ACCESS - [CLEARPAR A&A CREATOR] FILE EDIT VIEW INSERT FORMAT RECORDS TOOLS WINDOW HELP			
CLEAR <small>PAPER CLOSING T-3 PARTM ELECTRONIC SIGNATURE INFORMATION & REPORTING</small>	CLEAR PAR#: <input type="text" value="15259259"/> DATE: <input type="text" value="12/17/2000"/>	<h3>ASSIGNMENT & ACCEPTANCE CREATOR</h3>	 PRINT A&A REPORT  PREVIEW A&A REPORT
ASSIGNEE: YOUR COMPANY, INC. CONTACT: MR. A ADDRESS: BELVOIR DRIVE CITY/ST/ZIP: WASHINGTONVILLE NY 10992 PHONE/FAX: (845)-555-5555 (845)-686-6866 (666)-777-7777		ASSGNOOR: IMY COMPANY, INC. FIRM: CLEAR PAR LLC CLOSER: MS. CLOSER ADDRESS: MAIN STREET CITY/ST/ZIP: NEW CITY NY 1212 PHONE/FAX: (845)-643-2429 (845)-643-7958	
AGREEMENT DATED AS OF: <input type="text" value="12/17/2000"/>			
<input checked="" type="checkbox"/> CHECK IF ISSUING BANKS SIGNATURES ARE REQUIRED FOR TRANSFERS OF REVOLVING CREDITS AND LETTER OF CREDIT EXPOSURES.			
FACILITY'S PRINCIPAL AMT ASSIGNED		PERCENTAGE ASSIGNED	
▶ REVOLVER \$50,000,000.00 COMMITMENT ASSIGNED \$29,625,101.87 OUTSTANDING LOAN		10.18744906 %	
TERM LOAN A \$50,000,000.00 COMMITMENT ASSIGNED \$50,000,000.00 OUTSTANDING LOAN		12.98701299 %	
		12.98701299 %	
RECORD: << >> 1 > > OF 2			
BANK NAME:		DATE:	
▶ BANK 2, N.A.			
▶ BANK 3, N.A.			
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RECORD: << >> 2 > > OF 2			

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TO MY COMPANY, INC. CONTACT: MR. B ADDRESS: APPLE LANE CITY/ST/ZIP: PINE VALLEY NY 123456 WASHINGTONVILLE NY 10992 PHONE/FAX: (666)-555-5555 (666)-777-7777 (845)-555-5555 (845)-666-6666		FROM YOUR COMPANY, INC. CLOSER MS. CLOSER ADDRESS MAIN STREET CITY/ST/ZIP NEW CITY NY 1212 PHONE/FAX: (845)-643-2429 (845)-643-7958																																									
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<p>COMMENTS</p> <p>EXAMPLE TRADE</p>																																																																	
<p>FORM VIEW</p>																																																																	

<p>SUBMIT TO CLEAR PAR</p>
<p>BY DATE/TIME</p> <p>ADMIN</p> <p>12/17/2000 11:28:28 AM</p>
<p>CANCEL</p>

<div style="display: flex; justify-content: space-between;"> <div> MICROSOFT ACCESS - [FRMCONFIRM : FORM] </div> <div> FILE EDIT VIEW INSERT FORMAT RECORDS TOOLS WINDOW HELP </div> </div>	
<div style="display: flex; justify-content: space-around;"> <div> CLEAR <small>PAR CLOSING T-3 PARTM ELECTRONIC CLOSING INFORMATION & REPORTING</small> </div> <div> CLEAR PAR#: 15259259 DATE: 12/12/2000 </div> </div>	
<div style="display: flex; justify-content: space-around;"> <div> TRADE CONFIRMATION CREATOR </div> <div> PRINT FULL CONFIRMATION </div> <div> PREVIEW CONFIRMATION </div> </div>	
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<div style="display: flex;"> <div style="flex: 1;"> <p>TO BUYER MY COMPANY, INC.</p> <p>CONTACT: MR. B</p> <p>ADDRESS: APPLE LANE</p> <p>CITY/ST/ZIP: PINE VALLEY NY 12345</p> <p>PHONE/FAX: (666) 555-5555 (666)-777-7777</p> </div> <div style="flex: 1;"> <p>FROM SELLER YOUR COMPANY, INC.</p> <p>CONTACT: MR. A</p> <p>ADDRESS: BELVOIR DRIVE</p> <p>CITY/ST/ZIP: WASHINGTONVILLE NY 10892</p> <p>PHONE/FAX: (845)-555-5555 (845)-666-6666</p> </div> </div>	
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CLEAR <small>FOR CLOSING TO PAR™ ELECTRONIC CLOSING INFORMATION & REPORTING</small>		ASSIGNMENT & ACCEPTANCE CREATOR		
CLEAR PAR#: <input type="text" value="15259259"/>		PRINT A&A REPORT		
DATE: <input type="text" value="12/1/2000"/>				
AGREEMENT DATED AS OF: <input checked="" type="checkbox"/> CHECK IF ISSUING BANKS SIGNATURES ARE REQUIRED FOR TRANSFERS PREVIEW A&A				
ASSIGNEE: MY COMPANY, INC. CONTACT: MR. B ADDRESS: APPLE LANE CITY/ST/ZIP: PINE VALLEY INY 12345 PHONE/FAX: (666)-555-5555 (666)-777-7777 (845)-555-5555 (845)-666-6666		ASSIGNOR: YOUR COMPANY, INC. MR. A BELVOIR DRIVE WASHINGTONVILLE NY 10992 ADDRESS MAIN STREET CITY/ST/ZIP NEW CITY NY 12121 PHONE/FAX (845)-643-2429 (845)-643-7958		
12/1/2000				
FACILITY'S PRINCIPAL AMT ASSIGNED PERCENTAGE ASSIGNED				
▶ REVOLVER \$4,000,000.00 COMMITMENT ASSIGNED 0.81499593 % \$3,144,254.28 OUTSTANDING LOAN 0.81499593 % TERM LOAN A \$8,000,000.00 COMMITMENT ASSIGNED 3.20000000 % \$7,680,000.00 OUTSTANDING LOAN 3.20000000 %				
RECORD: < > 1 > > > OF 2				
BANK NAME: BANK TWO BANK THREE /BANK FOUR		SIGNOFF BY: DATE: BANK SIGN OFF TITLE:		
RECORD: < > 3 > > > OF 4				

FIG. 10

11/11

FIG. 11

CLEAR PAR APPLICATION - [FRM TRADESTATUS: FORM]		[X] [X]	
FILE EDIT VIEW INSERT FORMAT RECORDS TOOLS WINDOW HELP		[X] [X]	
CLEAR PAR# 15259259 TRADE DATE: 12/1/2000 BORROWER: [CORPORATION X]		CREDIT AGREEMENT CREDIT AGREEMENT DATED AS OF SEPTEMBER 7, 1989, (AS AMENDED AND IN EFFECT ON THE DATE HEREOF, THE "CREDIT AGREEMENT") AMONG CORPORATION X, AS BORROWER, THE	
TRADE TIME LINE		TRADES	
T+1 12/1/2000	T+2 12/5/2000	T+3 12/6/2000	
PLEASE PROCESS THIS EXAMPLE TRADE (USERNAME 12/1/2000 11:18:22 AM) BEFORE CLOSE (USERNAME 12/4/2000 11:19:53 AM) CLOSER PLEASE RE-CHECK TRADE INFORMATION (USERNAME 12/5/2000 11:20:35 AM) THANKS FOR CLOSING INT +3 (USERNAME 12/6/2000 11:20:53 AM)			
[ADD TRADE STATUS]		[ADD T+3 STATUS]	
[ADD T+1 STATUS]		[ADD T+2 STATUS]	
T+1		T+2	
T+3		T+3	
TRADE CONFIRMATION [X] [X] [X] CIRCULATED 12/1/2000 11:16:58 AM BUYER [X] EXECUTED SELLER [X] 12/1/2000 11:17:00 AM SELLER [X] BORROWER [X] 12/1/2000 11:17:01 AM AGENT [X]		[X] CIRCULATED BUYER [X] SELLER [X] BORROWER [X] AGENT [X]	
ASSIGN & ACCEPT [X] [X] [X] CIRCULATED BUYER [X] EXECUTED SELLER [X] BORROWER [X] AGENT [X]		[X] CIRCULATED BUYER [X] SELLER [X] BORROWER [X] AGENT [X]	
FUNDING MEMO [X] [X] [X] CIRCULATED 12/1/2000 11:16:58 AM BUYER [X] EXECUTED SELLER [X] 12/1/2000 11:17:00 AM SELLER [X] BORROWER [X] 12/1/2000 11:17:01 AM AGENT [X]		[X] CIRCULATED BUYER [X] SELLER [X] BORROWER [X] AGENT [X]	
CONTACTS:		CONTACTS:	
BUYER		SELLER	
FORM VIEW		NUM	